

Education Information:

Highest Level of Education Completed:

Grade School _____ High School _____ College _____ Graduate School _____

Are you currently a student? Yes No

If yes, where? _____ Year _____ Major _____

Family/Significant Others:

Please provide the following information about your family members (include parents, stepparents, all siblings, spouse/partner, children, etc.) and significant others.

Name	Relationship to You	Age	Job/ Highest Education Completed	Where He/She Lives	Mental/Medical Conditions (mental illness, substance abuse, eating disorder, obesity, dieting)

If anyone in your family has a history of the following, please check all that apply and specify on the chart above: Mental Illness _____ Substance Abuse _____ Eating Disorder _____ Obesity _____ Dieting _____

Health Information:

Please list any chronic illnesses, injuries, physical conditions or disabilities: _____

Allergies/Adverse Reactions to Treatment: _____

Primary Care Physician Name: _____

Telephone: (_____) _____ Address: _____

Current Medications, Supplements, Vitamins	Daily Dose	Start Date	Name of Prescriber

Clinical Information:

What type of services are you seeking/expecting? (Please check all that apply to you)

- | | |
|--|---|
| <input type="checkbox"/> Individual Counseling | <input type="checkbox"/> Nutritional Counseling |
| <input type="checkbox"/> Group Counseling | <input type="checkbox"/> Bariatric Evaluation |
| <input type="checkbox"/> Couples/Family Counseling | <input type="checkbox"/> Assessment |

Mental Health History:

Have you received counseling before? Yes No

If yes, when, where, and with whom? _____

Have you ever experienced any of the following?

- | | |
|--|---|
| <input type="checkbox"/> A recent and/or important loss (please specify) _____ | |
| <input type="checkbox"/> Physical Abuse | <input type="checkbox"/> Verbal/Emotional Abuse |
| <input type="checkbox"/> Sexual Abuse/Molestation | <input type="checkbox"/> Suicidal Thoughts or Feelings |
| <input type="checkbox"/> Sexual Assault | <input type="checkbox"/> Homicidal Thoughts or Feelings |

Are you having current difficulties with any of the following?

- | | |
|--|--|
| <input type="checkbox"/> Self-Confidence/Self-Esteem | <input type="checkbox"/> Financial Problems |
| <input type="checkbox"/> Body Image | <input type="checkbox"/> Unemployment |
| <input type="checkbox"/> Anger Management | <input type="checkbox"/> Learning Disabilities |
| <input type="checkbox"/> Peer Relationships | <input type="checkbox"/> Loneliness/Social Isolation |
| <input type="checkbox"/> Romantic Relationships | <input type="checkbox"/> Career Planning |
| <input type="checkbox"/> Family Relationships | <input type="checkbox"/> Academic Performance |
| <input type="checkbox"/> Divorce/Separation | <input type="checkbox"/> Spirituality |
| <input type="checkbox"/> Sexual Identity Issues | <input type="checkbox"/> Decision Making |
| <input type="checkbox"/> Legal Problems | <input type="checkbox"/> Pregnancy (past, present) |
| <input type="checkbox"/> Racial/Cultural Issues | |
| <input type="checkbox"/> Other stress (please specify) _____ | |

How well are you getting along psychologically at this time?

- | | |
|---|---|
| <input type="checkbox"/> Very well, the way I want to. | <input type="checkbox"/> So-so, can keep going with effort. |
| <input type="checkbox"/> Quite well, no important complaints. | <input type="checkbox"/> Quite poorly, can barely manage. |
| <input type="checkbox"/> Fairly well, but have ups and downs. | <input type="checkbox"/> Very poorly, can't manage. |

COUPLES' INTAKE CHECKLIST

Client Name: _____ Date: _____

The scale below indicates different degrees of happiness in your relationship. The middle point, "happy," represents the degree of happiness of most relationships. Please circle the one that best describes the degree of happiness, all things considered, in your relationship.

Extremely unhappy	Fairly unhappy	A little unhappy Happy	Very happy	Extremely happy	Perfect
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Please check **one** of the following statements that best describes how you feel about the future of your relationship.

- ___ I want desperately for my relationship to succeed and I would go to almost any lengths to see that it does.
- ___ I want very much for my relationship to succeed and I will do all that I can to see that it does.
- ___ I want very much for my relationship to succeed and will do my fair share to see that it does.
- ___ It would be nice if my relationship succeeded, but I can't do much more than I am doing now to make it succeed.
- ___ It would be nice if my relationship succeeded, but I refuse to do any more than I am doing now to keep the relationship going.
- ___ My relationship can never succeed, and there is no more that I can do to keep the relationship going.

Please indicate below how often the following items occur between you and your partner.

	Never	Less than once a month	Once or twice a month	Once a week	Once a day	More often
Discuss or consider divorce, separation, or terminating the relationship						
Leave after a fight						
Regret that you got together						
Quarrel						
"Get on each other's nerves"						
Think things are going well						
Confide in your partner						
Have a stimulating exchange of ideas						
Kiss each other						
Share outside interests or activities						
Laugh together						
Calmly discuss something						
Work together on a project						

COUPLES' INTAKE CHECKLIST

Most people have disagreements in their relationships. Please identify which areas you feel are current problems in your relationship and indicate with a checkmark the extent of the problem for those items:

	Minor problem	Occasional problem	Significant, intermittent problem	Significant, ongoing problem
We fight all the time and never get anywhere				
Spillover of other stress(es) in relationship				
Issues with in-laws or other relatives				
Financial issues				
Sex life issues				
Issues with household chores or errands				
Issues with parenting/children				
Violence in the relationship				
Drug or alcohol use/abuse				
Extra-relationship affair/flirting/jealousy				
Emotional distance				
Relationship is becoming passionless or non-romantic				
Not dealing well with another life change (one or both of you)				
We have basic differences in values/goals/lifestyle preferences				
We are not working as a team				
We don't have fun together anymore				
Spiritual issues				
Friend/community issues				
Neither of us is willing to give in on particular issues				
We don't express affection or caring to each other				
We have different ideas about how to demonstrate affection appropriately				

In your own words, what brings you to counseling and what issues would you like to address. Also, please share any other relevant information that you would like us to know.



**Insurance is filed as a courtesy. All unpaid balances will be the responsibility of the client. It is the client's responsibility to notify Chrysalis of any information that has changed.*

INSURANCE INFORMATION

Client Information:

Full Name (Including Middle): _____

Address: _____

Telephone: _____

Birth Date: _____

Social Security Number: _____

Relationship to Policy Holder: _____

Primary Insurance Information (family member whose insurance you are covered by):

Policy Holder's Full Name (Including Middle): _____

Policy Holder's Address: _____

Policy Holder's Telephone: _____

Policy Holder's Birth Date: _____

Policy Holder's Social Security Number: _____

Employer's Name: _____

Insurance Plan Name: _____

Subscriber Number or Member ID Number: _____

Group Number: _____

* Please see reverse side for secondary insurance information and consenting signature.

Secondary Insurance Information (If applicable):

Policy Holder's Full Name (Including Middle): _____

Policy Holder's Address: _____

Policy Holder's Telephone: _____

Policy Holder's Birth Date: _____

Policy Holder's Social Security Number: _____

Employer's Name: _____

Insurance Plan Name: _____

Subscriber Number or Member ID Number: _____

Group Number: _____

I have read and completed the information above and verify that it is correct. I understand that it is my responsibility to update Chrysalis with any change in insurance information.

Name of Client (printed)

Date

Signature